



JMC WISEdata Overview

MIDWEST REGIONAL CONFERENCE

Altoona, WI

August 10, 2017

Greg Gilman

Thank You for Attending Today

- ▶ Thank You for Choosing JMC!
- ▶ JMC is about Personal Service for You
- ▶ My goal today: provide you with the best, most up-to-date information about JMC lunch module changes

Overview



Changes for 2016–2017

WISEdata Certifications

WISEdata Discipline

WISEdata Roster

WISEdata Year End

Allow JMC Access to WISEdata Portal

Immediate Validations in WISEdata
Portal

Overview



Changes For 2017–2018

Lunch Direct Certification Updates

Legal Name vs. Preferred Name

Import Special Education History from
Prior Year

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Software

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JMC WISEdata Certifications



JMC was the first vendor to certify for both WISEdata Discipline and Roster

Doing a District Simulation as soon as can be scheduled (load test)

Ed-Fi general certification will follow this fall

Note: this delay does not affect anything for WISEdata Reporting

JMC WISEdata Discipline



Relies on Updated Special Education
History for Accurate Reporting

Only Specific Records Submitted for
Disabled, Nondisabled Students

Due this fall for 2016–2017 School
Year

Will go over Use Cases in WISEdata
Discipline session later today

JMC WISEdata Roster



Replaces CWCS

No student grades submitted at this time

Due this fall for 2016–2017 School Year

Will go over in WISEdata Roster session later today

WISEdata Year End 16-17

- ▶ Bug introduced in Mass Exit Students in 7.14.17 build is fixed in 8.4.17 build
- ▶ Steps for Year End listed in Appendix E of updated JMC Wisconsin State Reporting documentation posted 8/9/2017

Allowing JMC Tech Access to District's WISEdata Portal



- ▶ Can add Eric and/or Greg to have access to your portal
 - ▶ Greg: WAMS ID is gjgilman
 - ▶ Eric: WAMS ID is ericjdoyle
- ▶ Helpful when troubleshooting so we can see in your portal what you are seeing in your portal, especially error messages and details
- ▶ Do not give our WAMS IDs access other than to read (not make changes)

Immediate Validations in WISEdata Portal

- ▶ Only for individual student details
- ▶ Does not update portal statistics until overnight

DCM-R/P

- ▶ Only In Some States
 - ▶ 7 states for 16–17
 - ▶ 8 more for 17–18
 - ▶ Wisconsin is designated to start in 17–18
 - ▶ DPI Website says not ready yet:
 - ▶ <https://dpi.wi.gov/school-nutrition/direct-certification>

See section titled An Update about New Medicaid and FDPIR Match Codes

Direct Certification – Downloading Data



The very best way to get your free/reduced data started for the year is to import the Direct Certification file from this web application:

<https://directcert.wisconsin.gov/>

Instructions are right on the pages in JMC at Lunch–Free/Reduced–Direct Certification Export and Lunch–Free/Reduced–Direct Certification Import – will work as in past for now

Direct Certification Export



JMC WI Demo High School

Day: 1 - 09/01/2017 - Friday

2017-2018

Export Direct Certification Student File for upload to the Wisconsin Department of Children and Families (DCF).

This option will create a Student File that allows you to request Direct Certification data from DCF.

Once this file is created, you may upload this file by logging into the DCP web application at the Direct Certification web application at: <https://directcert.wisconsin.gov/>

Upon successful upload of the Student file you will be able to download a Match file from DCF.

You may then import the Match file using Lunch - Free/Reduced - Direct Certification Import.

☐ Include Inactive Students

Start Export

Direct Certification Import



JMC WI Demo High School

Day: 1 - 09/01/2017 - Friday

2017-2018

Import Direct Certification Data from the Wisconsin Department of Children and Families (DCF) Match File.

This option will import eligibility information from the Match file that can be downloaded from the Direct Certification web application at: <https://directcert.wisconsin.gov/>


Make sure to import the Match file and not the Student file, otherwise the data will not import.

Once the Match file is imported, lunch status records will be created for students who qualify for free meals.

Lunch status records that are created as a result of this import can be viewed by selecting Lunch - Data - Edit Student Lunch Data or Lunch - Reports - Lunch Status.

Use the buttons below to select the Direct Certification file and to start the import process.

Enter the date this status change became effective. All transactions since the effective date will be updated to the new status and the account balance will be adjusted.

Status Effective Date: 

Direct Certification file to import:

No file chosen

Meal Eligibility Priority

1. DC by SNAP
2. DC by FDPIR
3. DC by TANF
4. DC by Foster status
5. DC by Migrant status
6. DC by Other – free status
7. Free eligibility by application
8. DC by Other – *reduced price*
9. Reduced price eligibility by application

Lunch Status Report

Pricing Group: Grades 9 to 12 ▼

From Date: 4/26/2017 

Sort Options for Free Students:

- ☒ By Description then Student Name
☐ By Student Name Only

To Date: 4/26/2017 

Preview

Print

Export

Total: 37 students. (all 37 enrolled for the entire date span)


Direct Certified - Food Assistance (SNAP):	24
Direct Certified - FIP (TANF):	0
Direct Certified - FDPIR:	0
Direct Certified - Foster Status:	0
Direct Certified - Migrant Status:	0
Direct Certified - Runaway Homeless HeadStart EarlyHeadStart :	0
Direct Certified - Other Free:	0
Direct Certified - SNAP Letter Method:	0
Direct Certified - no details:	0
Direct Certified - Total:	24

Determination Made - Approved Free - Categorically Eligible:	0
Determination Made - Approved Free - Income and/or Household Size:	8
Determination Made - Approved Free - FDPIR:	1
Determination Made - Approved Free - no details:	4
Determination Made - Approved Free - Total:	13

Lunch Status Report – more

Pricing Group: Grades 9 to 12 ▼

From Date: 4/26/2017 

To Date: 4/26/2017 

Sort Options for Free Students:

- ☒ By Description then Student Name
- ☐ By Student Name Only

Preview


Print

Export

Total: 14 students. (all 14 enrolled for the entire date span)

Direct Certification - Reduced Price:	0
Determination Made - Approved Reduced - Income and/or Household Size:	5
Determination Made - Approved Reduced - no details:	9
Determination Made - Approved Reduced - Total:	14

New Lunch Transaction Types

Date: 7/26/2017 

Type: Application Received ▼

Lunch Application Received

- Application was Included in Verification
- Determination Made - Approved for Free
- Determination Made - Approved for Free Last Year
- Determination Made - Approved for Reduced
- Determination Made - Approved for Reduced Last Year
- Determination Made - Denied - Other
- Determination Made - Denied Due to Earnings
- Direct Certification - Approved for Free
- Direct Certification - Approved for Reduced
- Eligibility Letter Generated
- Eligibility Letter Sent

☐ SN ☐ DPIR ☐ Other ☐ ErrorProne

☐ He ☐ runaway ☐ Homeless ☐ FosterChild

☐ Ap

Conta

CaseNumber:

Can Be Created Manually on Edit Student/Family Lunch Data

*Direct Certification – Approved for Reduced
Application was Included in Verification*

Other Lunch Module Updates

Web-based Point of Sale is here!

***Web-based free & reduced
benefits application is near!***

Legal Names vs. Preferred Names



New fields added in summer of 2017 for Legal Names on Edit Student Sensitive Data page (requires User Privileges for Sensitive data)

Planned: for WISEdata and WISEid:

- If Legal Name fields not populated then is assumed their name fields on Student data page are the legal names. If Legal Name fields
- If Legal Name fields are populated, then those are sent as legal names and other “preferred” names on Student Data page sent as “Other Name” fields for WISEid/WISEdata

Legal Name not yet incorporated into WISEdata submissions (will be in late August or early September build) but you may enter data as needed

Legal Names vs. Preferred Names



JMC WI Demo High School

Day: 1 - 09/01/2017 - Friday

2017-2018

Grade: All ▼

Find:



Student ID: 49

Student Name: Abe Aasimov

Grade: 0

Birth Date (Age): N/A

Legal Last Name:

Legal First Name:

Legal Middle Name:

Legal Suffix:

[Save Legal Name Changes](#)

Lunch Contact Name: ,

☐ Economically Disadvantaged

Lunch Status: Paying Student ▼

Change Lunch Status on Lunch->Data->Edit Student Lunch Data page.

[Save Lunch Status Change](#)

[Print](#)

No Records Found.



Import Special Education History from Prior Year



Brings forward data from student's most recent Special Education History Record from Prior Year

- Only if student is active in current year
- Only if student does not already have a Special Education History Record in current year
- Special Education Start Date will be Day 1 of current year
- Regardless of which building they attended in prior year

► *Available in 8.4.17 build*

Import Special Education History from Prior Year



Found at Wisconsin – Special Education History – Import Special Education History from Prior Year

Process should be run once at start of current year and can be run again if needed

Not available if Ed-Fi Setting for SSEPA unchecked

▶ *Available in 8.4.17 build*

Ed-Fi Settings



Enable Ed-Fi Interchanges: ☒

Enable Posting of Ed-Fi Special Education (SSEPA) Resources: ☒

Enable Posting of Ed-Fi Program (SPA) Resources: ☒

API URL:

Authentication URL:

Client Key:

Client Secret:

Profile:

Checkboxes for SSEPA and SPA govern use of some other JMC options. Some of this could change based on integration testing with SEEDS this fall

Version as of 8.4.17 build

WISEdata Integrations between vendors

From John Raub 7.25.17

Prior to 16/17 enrollment snapshot OASYS became the first 'non-SIS' vendor to certify for Ed-Fi Integration. For 17/18 SEEDS becomes the second non-SIS vendor to certify. Both OASYS and SEEDS are SPED only vendors and service a number of Wisconsin districts.

WISEdata Integrations between vendors



From John Raub 7.25.17

1. Once an LEA selects a SPED only vendor in the WISEdata Ed-Fi Credential tool, this removes the ability for a SIS vendor to send SPED data (we are enhancing this to be specific to a school year in case the LEA switched to sending SPED between vendor products between school years).
2. In the field we are hearing frustration from LEAs that they are still having to manually enter some aspect of SPED data into the SIS even though they have already entered it into the SPED only vendor product.
3. Even though SIS vendors can't submit SPED data, **they can do a GET on all SPED data** (`/studentSpecialEducationProgramAssociations` in Ed-Fi) submitted by the LEA.

WISEdata Integrations between vendors



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WISEdata Integrations between vendors



2. Use this SPED data for any necessary SIS edits, etc. (checking if student is disabled, etc.).

3. The *WISEdata Discipline collection has a number of use cases where the discipline action has to recognize student's disability status*. For a SIS to have this information, a GET of the SPED data would be required if the LEA is using OASYS or SEEDS.

WISEdata Start Year

WISEdata Start Year

- ☐ Day Names are defined for entire school year for each building.
- ☐ Term Dates are defined for all terms that are in use for each building.
- ☐ All Teachers have WISEids for every building.
- ☐ All Course Sections have teacher(s) and room assigned for every building.
- ☐ Update Courses, Languages, LEAs, and Schools tables.
- ☐ End-of-Year Day Number and other important items are set on Edit - Edit School Data.

► *Available in 8.4.17 build*

WISEdata Update Tables



WISEdata Update Tables

The following tables typically require updating at the start of the school year and can be updated as needed throughout the rest of the school year.

Update All Courses

Update All Schools Table

Update All Local Education Agencies

Update All Languages

► *Available in 8.4.17 build*

WISEdata in Near Real Time

Initially planned for winter 16–17

Got bumped by WISEdata support and mid-year changes as well as focus on WISEdata Discipline and Roster updates

Many pieces in place already

Will bring Wisconsin schools onboard during winter of 16–17

WISEdata in Near Real Time vs. Batch (WISEdata Update...)



Some processes may always require user to trigger the process.

One prominent possibility: WISEdata Update Discipline

Others:

WISEdata Update Tables

WISEdata Year End


Resources

- ▶ Documentation Updates
 - ▶ Wisconsin Documentation – updated
 - ▶ Attendance WI – update pending
 - ▶ Discipline WI – new
 - ▶ Instructional Videos – pending (fall)
 - ▶ Sign up for free web-based training
 - ▶ All will be updated on ongoing basis

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News

There are a lot of changes happening with state reporting. Please refer to the appropriate tab at right for your state for information about documentation updates, deadlines, and related news.

[Remote Technical Support](#)



STATE REPORTING

All State Reporting resources are available for you on this page. Please click on the tab that contains the state reporting information you need.

[Minnesota](#) [Wisconsin](#) [Nebraska](#) [Iowa](#) [Other States](#)

JMC prides itself on keeping up-to-date on all Wisconsin state reporting requirements. The Wisconsin module works with the Attendance module to limit dual entry. JMC ties all of the necessary data together in your JMC database so you can more easily fulfill your state reporting requirements.

Documentation

Wisconsin State Reporting	Updated 8/9/2017
Attendance WI	Updated 3/31/2016
Discipline WI	7/25/2017

JMC Wisconsin State Reporting News

Documentation update for Online Teacher posted July 2017

This update documents the many new features recently added to the Online Teacher software. For the Online Teacher documentation click [here](#).

JMC Regional Conference in Eau Claire Area on August 10, 2017

JMC is holding a regional conference with a Wisconsin state reporting focus in Altoona on 8/10/2017. [Here is a link to register.](#)

Wisconsin WISEdata Updates 7/14/2017 - Certified for WISEdata Roster and Discipline

JMC is certified by Wisconsin Department of Public Instruction for WISEdata Roster and Discipline.

Questions?

- ▶ Feel free to contact us:
- ▶ JMC Technical Support
 - ▶ Talk with Us: 800-524-8182
 - ▶ Website: <http://www.jmcinc.com>
 - ▶ Support Tickets:
<http://tickets.jmcinc.com/>
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