

NEXT GEN DOCUMENTATION ~DISCIPLINE NEBRASKA~

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JMC Discipline Documentation

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# JMC Discipline Module Overview

The Discipline Module of JMC Next Gen Office Application gives your district the ability to keep track of student discipline records and also works in conjunction with Online Teacher in acquiring discipline referrals from teachers as well as Online Parent in providing discipline information to parents.

Discipline referrals may be submitted from Online Teacher and later processed by office staff, who may either accept the record and edit it further (adding actions and other details) or reject the referral record outright.

At the discretion of the office staff, parents may be allowed to view discipline records in Online Parent.

Office staff may also edit or enter records directly onto the students' discipline records page.

The Discipline module will include a list of predefined problem behaviors and actions, but the office staff may also define their own if they wish and may use any combination of predefined and/or user-defined problem behaviors and actions in their records.

The Discipline module includes reports such as:

**Student** – selected student(s) and a list of their discipline records **Discipline Query** – selection criteria include number of occurrences, which problem behaviors/actions, which reporting person(s), and other sorting and detail options **Discipline Summary** – summary of all or records or for specified date range; summary includes breakdowns by problem behavior, action, and reporting person.

State Reporting of discipline records varies by state. For Nebraska, all discipline records with a predefined (state-defined) behavior and action 1 will be included in ADVISER discipline data collections. All other discipline records are for local use only and will not be submitted via ADVISER.

## **Student Scope**

The Student Scope is a link found in the Quick Links on many of the main pages in JMC's Next Gen Office Application.

The Student Scope allows you to simultaneously view 6 different types of data for a student from the JMC Next Gen database. Each individual user may specify which 6 types of data they wish to view in the Student Scope.

The following is a list of the types of data that may be viewed within the Student Scope, depending upon what access is assigned to your user account in JMC:

- Attendance
- Schedules
- Student Lunch Transactions
- Period Attendance
- Discipline
- Health Immunizations
- Report Cards
- Student Contacts
- Student Progress Report
- Student Transcript

An example of how to get to the Student Scope is shown here is <u>Schedules – Student –</u> <u>Edit Schedules</u>.

Sunn	yvill	e High Sc	hoo	I		Da	y: 177 ·	05/2	21/20	015 -	Thursd	ay				20	14-	201	5			Logout
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Stud	ent I	( <b>D:</b> 569		Student Name: Adams,	, Car	la		Grade	: 7													Sunnyville Hi 🗨
Ad	d Co	urses )	P	rint Save																	lidterms	Quick Links:
Loc	k	Section	_	Course		Q1	Q2	H1 H	12 T1	H3	<b>S1</b>	H4	<b>T2</b>	Q3	Q4	H5	H6	тз	<b>S2</b>	Ex	Yr Com	Student Data
-	-	S1 1 En	•	567 BAND JH	×	-	-				-									•		Student Scope
-	•	S1 2 En	•	573 MATH 7	×	-	-				-									-		
-	-	S1 255	•	560 GUIDED STUDY 7	×	•	-				-									•		Print Schedule
-	•	S1 3 En	-	570 SOCIAL 7	x	-	•				-									-		Print Transcript
-	-	S1 4 En	•	571 SCIENCE 7	x	-	•				-									-		Delete All
-	•	S1 5 En	•	575 PE/HEALTH 7	x	-	•				-									-		Courses
-	-	S1 7 En	•	569 ENGLISH 7	x	-	•				•									-		Copy Schedule From Another
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Notice the Student Scope link on the right of the page under Quick Links. If you click on the Student Scope link you will get a page that pops up similar to the next figure.

A Quick Link to Student Scope may also be found on <u>Edit – Student Data</u> and <u>Grading –</u> <u>Entry – Edit Grades</u>.

🍯 Mozilla Firefox													
Http://localho	ost:53212/Student	Scope.aspx											
Student ID:	Nam	e:		Grad	e:	Gender:	StateID	:	Stu	Email:			
569	Adam	ns, Carla		7		F	1234567	890123	cada	ms@someisp	.net		
Contact:		Phone:		E	mail:								
Student Progres	s Report 👻	Print					Schedules		• Print				
Term Period	Course		ogress	Term		acher	Period Cours	e Cour	se# Term <mark>Da</mark> Me	Teache	r	Room	
Sem1 1 Sem1 2	BAND JH MATH 7	Qtr1 Qtr2				shford	1 BAND		Sem1 12-		tz	BAND	
Sem1 2 Sem1 3	SOCIAL 7	Qtr1 Qtr2 Qtr1 Qtr2				sntora ughes	2 MATH		Sem1 12-			ROOM 132	
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Sem1 5	PE/HEALTH 7	Qtr1 Qtr2 Qtr1 Qtr2				(elsey	4 SCIEN		Sem1 12-	-		ROOM 125	
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Sem2 1	BAND JH	QUE QUE	Qtr3	Otr4		chultz	7 ENGLI	SH 7 569	Sem1 12-	G Peters	son	ROOM 134	
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Sem2 3	SOCIAL 7		Qtr3			ughes	2 MATH	7 573	Sem2 12-	J Ashfor	d	ROOM 132	
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To change the type of data viewed in any of the 6 panels in the Student Scope, simply click on the menu in the upper left corner of that panel and select a different data type.

## **Discipline - Data - Edit Student Records**

This selection is used to enter and edit discipline records for students.

1. Select <u>Discipline – Data – Edit Student Records</u>. The page will appear similar to Figure 1.

JMC Demo School			2017-20	18 Logout	
Grade: All Active 🔻 Find:	•	<>		Switch Building:	
Student ID: 130 Stu	dent Name: Aaseth, Jennifer Anne	Grade: 1 B	rth Date: ()	JMC Demo Scł ▼	
List of Discipline Records	Add New * indicates inclusion	in state reported discipline data.		Switch Year:	Figure 1:
09/13/17 (Profanity)	Edit Delete		Print	2017 2010	C
	Incident Date:	9/13/2017		Quick Links:	
	Incident Time:	13:58		Discipline Settings	Edit Studer
	Incident Number:				
	Incident Reporter:				Discipline
	Incident Location:	Not Specified 🔻			Records
	Incident Location Detail:				Records
	Problem Behavior:		•		
	Weapon Type:				
	Gun Free School Violation:				
	Action 1:	Detention Not Specified	•		
	Removal Length:		•		
Ψ	Discipline Action Date:	0			
	Unilateral Removal:	Not Applicable	•		
	Expulsion Modified To < 1 Year:				
	Alternative Placement:				
	Comment 1:				
			1		
	Comment 2:				
			12		
Discipline Records from Prior					
	em Behavior	Action1	Action2		
5/2/201/ Other	State Reportable	In School Suspension	Not Specified		

Discipline Settings QuickLink on the right side of the page can be used to edit settings about this page. See Figure 2.

	Figure 2:
Discipline Record View Options: Full View V Discipline Record Other Buildings (Prior Years) View Options: Current Building Only V	Discipline Settings
	page

- 2. To select the student whose discipline records you wish to edit, click in the drop down list labeled Find in the upper left corner of the page and select the student, OR you may simply type all or part of the student's name and the list will shorten to students that match what you have typed.
- 3. Edit, delete, or create new discipline records as needed.

To add a new record for this student, click Add New. The page will appear similar to Figure 3. Then enter the appropriate data and click **Update** to save the changes.

JMC Demo School				2017-2018	
Grade: All Active <b>T</b> Find:	•	<>			
Student ID: 130 Stud	dent Name: Aaseth, Jennifer Anne	Grade: 1	Birth Date: ()		
List of Discipline Records 09/13/17 (Profenity)		nail  10/13/2017 14:24  Not Specified		•	Figure 3: Adding o Editing a Disciplin Record fo Student

**To edit an existing record**, select the record from the **List of Discipline Records** list and click **Edit**. The page will appear similar to Figure 3. Then edit the appropriate data and click **Update** to save the changes.

Note: When *selecting a Problem Behavior or Action* you may either click in the drop down list and scroll to the desired option, OR you may type in all or part of the option and the list of items in the drop down list will shorten to match what you typed, as shown below in Figures 4 & 5.

Problem Behavior:	Not Specified	•
Weapon Type:	Not Specified	*
Gun Free School Violation:	Profanity	
Action 1:	Public Display of Affection	
Action 2:	Pushing/Shoving (Playground)	
	Pushing/Shoving(Hallway)	*
Removal Length:		
······································		
<b>_</b>		
Problem Behavior:		•
_		•
Problem Behavior:	fight	•
Problem Behavior: Weapon Type:	fight *Physical Attack or <b>Fight</b>	•
Problem Behavior: Weapon Type: Gun Free School Violation:	fight *Physical Attack or <b>Fight</b> Bus- <b>Fight</b> ing	¥

Figure 4:

Click in the drop down list and scroll to the desired item

а

Figure 5:

Type part of the item name to see a shortened list that matches what you typed

To delete a record, select the record from the List of Discipline Records list and click Delete.

*Note:* The Problem Behavior drop down list will include a combination of predefined (listed in Table 1) and user-defined behaviors (defined at <u>Discipline</u> – <u>Data</u> – <u>Edit Problem Behaviors</u>).

Bullying Harassment - Disability Harassment - Race, Color, National Origin Harassment - Religion Harassment - Sex Harassment - Sexual Orientation Harrassment Not Specified Other School Code of Conduct Other State Reportable Physical Attack or Fight Rape or Attempted Rape Robberv Sexual assault other than rape Special Education: Drug Offenses Special Education: Violent with Serious Bodily Injury Special Education: Weapons Possession Threat of Physical Attack

Table 1:

Predefined Problem Behaviors

*Note:* The Action 1 & 2 drop down list will include a combination of predefined (listed in Table 2) and user-defined actions (defined at <u>Discipline – Data – Edit Actions</u>).

Community ServiceTable 2:ExpulsionTable 2:Expulsion with ServicesPredefinedIn School SuspensionPredefinedNot SpecifiedActionsOtherOtherOut of School SuspensionRemoval from Classroom

*Note:* Not all fields on this page are included in ADVISER Discipline submissions. Fields that are included are:

- Discipline Incident
  - o Incident Date
  - Incident Number
- Student Discipline Incident Association
  - Problem Behavior (only state reportable offenses)
  - Serious Bodily Injury
- Discipline Action
  - Action 1 (only state reportable actions)
  - Discipline Action Date
  - o Removal Length
  - o Unilateral Removal
  - $\circ$  Expulsion Modified to < 1 Year
  - Alternative Placement

# **Discipline - Data - Edit Problem Behaviors**

Use this selection to edit the user-defined set of discipline problem behaviors used in student discipline records.

It is recommended that you review the predefined Problem Behaviors carefully before adding any of your own user-defined Problem Behaviors as you will not want to have duplications between the two sets of Problem Behaviors.

1. Select <u>Discipline – Data – Edit Problem Behaviors</u>. The page will appear similar to Figure 6.

( Pri	nt		
Prede	fined Problem Behaviors		
Numl		Name	
2062		Bullying	
2102		Harassment - Disability	
2100		Harassment - Race, Color, National Origin	
2108		Harassment - Religion	
2104		Harassment - Sex	
2103		Harassment - Sexual Orientation	
2061		Harrassment	
0		Not Specified	
2063		Other School Code of Conduct	
2058		Other State Reportable	
2101		Physical Attack or Fight	
2105		Rape or Attempted Rape	
2107		Robbery	
2109		Sexual assault other than rape	
2051		Special Education: Drug Offenses	
2055		Special Education: Violent with Serious Bodily Inj	jury
2054		Special Education: Weapons Possession	
1-004		Special Education, Weapons rossession	
2106		Threat of Physical Attack	Redundant
2106	Defined Broblem Robaviers	Threat of Physical Attack	Redundant
2106	Defined Problem Behaviors ( Number	Threat of Physical Attack (formerly Violations)	Redundant behaviors –
2106	Defined Problem Behaviors ( Number 1	Threat of Physical Attack (formerly Violations) Name	behaviors –
2106 <b>User I</b>	Number	Threat of Physical Attack (formerly Violations) Name Used Innapropriate Language	behaviors – see notes
2106 <b>User I</b> Edit	Number 1	Threat of Physical Attack (formerly Violations) Name Used Innapropriate Language Tardy	behaviors –
2106 User I Edit Edit	Number 1 2	Threat of Physical Attack (formerly Violations) Name Used Innapropriate Language	behaviors – see notes
2106 User I Edit Edit Edit	Number 1 2 3	Threat of Physical Attack (formerly Violations) Name Used Innapropriate Language Tardy Leaving School During Hours	behaviors – see notes
2106 User I Edit Edit Edit Edit	Number 1 2 3 4	Threat of Physical Attack (formerly Violations) Name Used Innapropriate Language Tardy Leaving School During Hours Bus Conduct	behaviors – see notes
2106 User I Edit Edit Edit Edit Edit	Number 1 2 3 4 5	Threat of Physical Attack (formerly Violations) Name Used Innapropriate Language Tardy Leaving School During Hours Bus Conduct Study Hall Violations	behaviors – see notes
2106 User I Edit Edit Edit Edit Edit Edit	Number 1 2 3 4 5 6	Threat of Physical Attack (formerly Violations) Name Used Innapropriate Language Tardy Leaving School During Hours Bus Conduct Study Hall Violations Room Conduct Hallway Conduct	behaviors – see notes
2106 User I Edit Edit Edit Edit Edit Edit Edit	Number 1 2 3 4 5 6 7	Threat of Physical Attack (formerly Violations) Name Used Innapropriate Language Tardy Leaving School During Hours Bus Conduct Study Hall Violations Room Conduct	behaviors – see notes
2106 User I Edit Edit Edit Edit Edit Edit Edit Edit	Number 1 2 3 4 5 6 7 8	Threat of Physical Attack (formerly Violations) Name Used Innapropriate Language Tardy Leaving School During Hours Bus Conduct Study Hall Violations Room Conduct Hallway Conduct Dress Corbornolations	behaviors – see notes
2106 User I Edit Edit Edit Edit Edit Edit Edit Edit	Number 1 2 3 4 5 6 7 8 9	Threat of Physical Attack (formerly Violations) Name Used Innapropriate Language Tardy Leaving School During Hours Bus Conduct Study Hall Violations Room Conduct Hallway Conduct Dress Code Violations Fighting	behaviors – see notes
2106 User I Edit Edit Edit Edit Edit Edit Edit Edit	Number 1 2 3 4 5 6 7 8 9 10	Threat of Physical Attack (formerly Violations) Name Used Innapropriate Language Tardy Leaving School During Hours Bus Conduct Study Hall Violations Room Conduct Hallway Conduct Dress Corle Violations Fighting Harrassment	behaviors – see notes
2106 User I Edit Edit Edit Edit Edit Edit Edit Edit	Number 1 2 3 4 5 6 7 8 9 10 11	Threat of Physical Attack (formerly Violations) Name Used Innapropriate Language Tardy Leaving School During Hours Bus Conduct Study Hall Violations Room Conduct Hallway Conduct Dress Corber Violations Fighting Harrassment Public Display of Affection	behaviors – see notes
2106 User I Edit Edit Edit Edit Edit Edit Edit Edit	Number 1 2 3 4 5 6 7 8 9 10 11 12	Threat of Physical Attack (formerly Violations) Name Used Innapropriate Language Tardy Leaving School During Hours Bus Conduct Study Hall Violations Room Conduct Hallway Conduct Dress Corboniolations Fighting Harrassment Public Display of Affection Type the item here	behaviors – see notes
2106 User I Edit Edit Edit Edit Edit Edit Edit Edit	Number 1 2 3 4 5 6 7 8 9 10 11 12 13	Threat of Physical Attack (formerly Violations) Name Used Innapropriate Language Tardy Leaving School During Hours Bus Conduct Study Hall Violations Room Conduct Hallway Conduct Dress Corle Violations Fighting Harrassment Public Display of Affection Type the item here Attendance Violation Letter	behaviors – see notes

Figure 6: Problem Behaviors page

2. Edit, delete, or create new records as needed in the user-defined section at the bottom of the page.

**To edit a Problem Behavior name**, click on the **Edit** link on the left side of the violation record. If this is to be a **new problem behavior**, click the **Edit** link for a row that does not currently contain a problem behavior. Type the new problem behavior name in the edit box and then click on the **Update** link for that row to save the changes.

Note: Please make sure to remove any user-defined problem behaviors that are redundant with problem behaviors in the predefined (state defined) list. For example, user-defined behavior 9 is called "Fighting" and predefined behavior 2101 is called "Physical Attack or Fight". You almost certainly will not want to have these 2 similarly defined behaviors, so in this case you should edit behavior 9 to have no description. *Prior to doing this, though, you should recode any students who have the 9 Fighting behavior specified in their discipline records.* 

Note: Do *not renumber user-defined behaviors in the middle of the year* as behaviors are stored by number in the student discipline records. Changing the numbers for the behaviors will have the net effect of changing the behaviors for students who had those behaviors specified in their discipline records.

To print the entire list of problem behaviors, click **Print**.

## **Discipline - Data - Edit Actions**

Use this selection to edit the user-defined list of discipline actions used in student discipline records.

It is recommended that you review the predefined Actions carefully before adding any of your own user-defined Actions as you will not want to have duplications between the two sets of Actions.

1. Select <u>Discipline – Data – Edit Actions</u>. The page will appear similar to Figure 7.

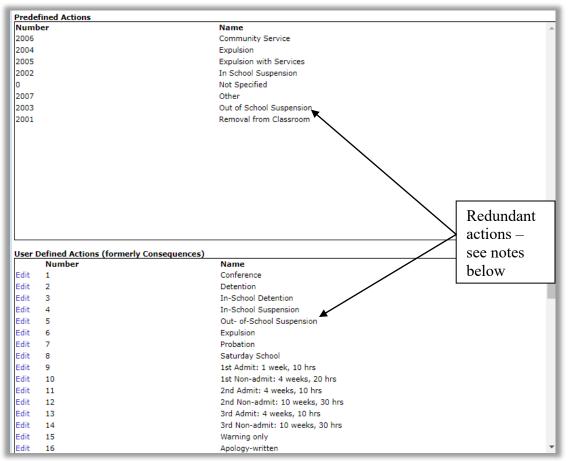


Figure 7: Edit Actions page

2. Edit or create new records as needed.

**To edit an action name**, click on the **Edit** link on the left side of the action record. If this is to be a **new action**, click the **Edit** link for a row that does not currently contain an action. Type the new action name in the edit box and then click on the **Update** link for that row to save the changes.

Note: *Please make sure to remove any user-defined actions that are redundant with actions in the predefined (state defined) list.* For example, user-defined action 5 is called "Out-of-School Suspension" and action 2003 is called "Out of School Suspension". You almost certainly will not want to have these 2 similarly defined actions, so in this case you should edit behavior 5 to have no description. *Prior to doing this, though, you should recode any students who have the 5 Out-of-School Suspension behavior specified in their discipline records.* 

Note: Do *not renumber user-defined actions in the middle of the year* as actions are stored by number in the student discipline records. Changing the numbers for the actions will have the net effect of changing the actions for students who had those actions specified in their discipline records.

To print the entire list of actions, click **Print**.

# **Discipline - Data – Merge Discipline Referrals**

Use this selection to convert referrals that were sent from Online Teacher entries into actual discipline records that will appear on <u>Discipline-Data-Edit Student Discipline</u> <u>Records</u> and be used for Discipline module reports.

Referral records originate from JMC's Online Teacher application as shown below.

#### **Teacher Entry of Referral Record**

In Online Teacher, the teacher can create referral records that will be processed at a later time by office staff in JMC Next Gen Office Application.

The teacher would select <u>Discipline-Discipline Referrals</u> from Online Teacher. The page would appear similar to Figure 8.

**Select a Student** To select the student for the referral, click in the drop down list in the upper left corner of the page and select the student, OR you may simply type all or part of the student's name and the list will shorten to students that match what you have typed.

**Note:** The drop down list might only contain only the students who are scheduled into courses with the teacher. The drop down list can include all students in the school if:

- 1. The option is enabled in the Office Application (<u>File Online Settings</u> has checkbox to enable "All Students" option)
- 2. The "All Students" checkbox in the upper left corner of the <u>Discipline-Discipline Referrals</u> page is checked

Teacher: Mr. Freed (Term: Quarter 1)		
✓ All Students		
·		
Student ID: 20 Student Name: Aaseth, John	Grade: 11 Birth Date: 04/10/96 (21)	Figure 8:
Pending Discipline Referrals	Add New	e
Accepted Discipline Referrals	No pending discipline referrals found.	Online Teacher page <u>Discipline-</u> <u>Discipline</u> <u>Referrals</u>

Add New To add a new record the teacher clicks the Add New button. The page will appear similar to Figure 9.

Student ID: 20	Student Name: Aaseth, John	Grade: 11 Birth Date: 04/10/96 (21)
Pending Discipline	Referrals	Send To Office       Cancel         Date:       Time:       Referred By:       Problem Behavior:         11/1/2017       15:53       Mr. Freed       Not Specified         Location:

Figure 9: Adding a new Discipline Referral in Online Teacher

The teacher may now specify the Problem Behavior. See Figure 10.

Pending Discipline Referrals	Send To Office Cancel	
Accepted Discipline Referrals	Date:       Time:       Referred By:         11/1/2017       15:53       Mr. Freed         Location:       Image: Comparison of the system o	Problem Behavior: Not Specified  * Special Education: Drug Offenses  * Special Education: Violent with Serious Bodily Injury * Other State Reportable "Harrassment - Race, Color, National Origin "Physical Attack or Fight "Harassment - Excuel Orientation "Harassment - Sexuel Orientation "Harassment - Sex "Rape or Attempted Rape "Threat of Physical Attack "Robbery "Harassment - Religion "Sexual assault other than rape Used Innapropriate Language

Figure 10: Editing the Problem Behavior in a Discipline Referral Record

The teacher can then fill out additional information for the referral as in Figure 11.

Student ID: 20 Student Name: Aaseth, John	Grade: 11 Birth Date: 04/10/96 (21)
Pending Discipline Referrals	Send To Office       Cancel         Date:       Time:       Referred By:       Problem Behavior:         11/1/2017       15:53       Mr. Freed       Used Innapropriate Language ▼         Location:
Accepted Discipline Referrals	

Figure 11: Editing Other Info in a Discipline Referral Record

When the referral record is complete the teacher would click the Update button. The page will then appear similar to Figure 12.

Student ID: 20	Student Name: Aaseth, John		Grade: 11	Birth Date: 04/10/96	(21)	
Pending Discipline 11/01/17 (Used Inna		Date: 11/1/2017 Location: Action 1: Action 2: Comment:	Elete Time: 15:53 Not Specified Not Specified he word "crap" to	Referred By: Mr. Freed v v describe his bag lunc	<b>Problem Behavior:</b> Used Innapropriate Language h today.	
Accepted Discipline	Referrals					

Figure 12: Discipline Referral Record is Updated and Ready for Office To Process

At this point the referral record will remain in the Pending Discipline Referrals list until processed by office staff, at which point it will disappear from this list.

## Processing of Teacher Referral Records in Office

Users of JMC Next Gen Office Application will be notified of pending discipline referral records on the home page of the application. See Figure 13.



Figure 13: Pending Discipline Referral Record in Office Application

 To process the pending discipline referral records you may either click on the link in the Next Gen home page or select <u>Discipline – Data – Merge Discipline Referrals</u>. The page will appear similar to Figure 14.

JMC Demo School	Day: 1 - 11/01/2017 - Wednesday	2017-201	
Pending Discipline Records: Aaseth, John - 11/01/17 (Used Innapropriat		Pending Files: 1	
Aaseth, John - 11/01/17 (Osed Inhaprophat	e Language)		
			Figure 14:
			i iguire i ii
			р ·
			Processing a
			Pending
	-		Discipline
·			
View: Full View V			Referral
	Send Email	<u>^</u>	Record in
	Email To:		
Dates	11/1/2017		Office
	15:53		Application
Behavior Incident Number:			Application
Incident Reporter:	Mr. Freed		
Incident Location:	Not Specified 🔻		
Incident Location Detail:			
Problem Behavior:	Used Innapropriate Language		
Weapon Type:	Not applicable 🔻		
Action 1:	Not Specified		
Action 2:	Not Specified		
Removal Length:			
Removal Date:			
Comment 1:	John used the word "crap" to describe his bag lunch today.		
Comment 2:		-	
Reject			

The record may then be either accepted or rejected by the office staff by using the buttons in the lower left corner of the page. There are also additional data elements that were not presented to the teacher when the referral record was created (e.g. Seclusion/Restraint, Expulsion Zero Tolerance, etc.) that may be edited at the time the referral record is accepted into the office database.

Once a referral is accepted it will then appear in the students discipline records on <u>Discipline – Data – Edit Student Records</u>.

Also, once the referral is either accepted or rejected it will no longer appear in the teacher's list of referrals in the Online Teacher application.

# **Discipline - Reports - Student**

This report prints the discipline records for selected students.

1. Select <u>Discipline – Reports – Student</u>. The page will appear similar to Figure 15.

Sunnyville I	tigh School					2015-2016
Select:						
By Sequ	ential	Grade:				
O By Rand	m	From: 5 <b>v</b> To: 12	•			
By Grade	e					
By Advis	or					
🗹 All Dates						
From: 6/16/		7/16/2015				
Print Co						
🗆 Email If						
Reply To Em	ail:					
		)				
Preview	Print Export	)				
All Days						<b>^</b>
Student: Ada	ims, Luke	StudentID: 1193	Grade: 6	BirthDate: 06	/17/1997	
Contact:		Phone:				
Date	Violation	Location	Reported By Conse	equence1	Consequence2	
07/10/2015	Harassment		In-Sch	nool Suspension	Not Specified	
07/10/2015	Disrespect		Parent	t Contact	Apology/Restitution	n
07/10/2015	Bullying		Time (	Out/Detention	Apology/Restitution	n
Student: Ada	ims, Carla	StudentID: 569	Grade: 8	BirthDate: 07/	/28/2001	
Contact:		Phone:				
Date	Violation	Location	Reported By Conse	equence1	Consequence2	

Figure 15: Specifying Criteria for a Student Discipline Report

2. Select the students for whom labels are to be printed by specifying By Sequential, By Random, By Grade, or By Advisor and then include any additional info (which student(s), which grade(s), which advisor(s), etc.).

**Date Range** To enter a specific date range for occurrences to be printed on the report, enter a beginning and end date in the **From** field and **To** field in the **Date** section of the screen.

**Print Comments** To print the comments with the students' discipline records check **Print Comments**.

**Email if Possible** This option may be used to email discipline student reports (where possible) instead of printing them.

*Note:* In order for reports to be emailed the students' primary contacts must have at least one email address entered if the primary contact is checked for In Mailings and In Reports on <u>Edit – Student Data</u>. If the primary contact has multiple email addresses then the form would be received at each email address.

*Note:* In order for reports to be successfully emailed, the SMTP server settings must be configured. For more information about configuring your SMTP server. Please refer to Appendix C.

The report prints one student per page.

## **Discipline - Reports - Discipline Query**

This selection prints students with a specified number of discipline record occurrences for various selection criteria.

1. Select <u>Discipline – Reports – Query</u>. The page will appear similar to Figure 16.

JMC Demo School	Day: 1 - 11/01/2017 - Wednesday	2017-2018
- Select students with:	Problem Behavior Dates:	<u>ــــــــــــــــــــــــــــــــــــ</u>
>= <b>V</b> 1 occurrences.	All	
	Date Range:	
Problem Behaviors:	to to the second	
All		
Selected:	Show Details:	
	Detail options:	
Actions:	Sort Option 1: Student Name  Sort Option 2: Date Desc	
I All	Sort Option 2: Date Desc  Sort Option 3: Not Specified	
Selected:	Include all records for selected student(s)	
from: Both 🔻		
Preview Print Export		
Discipline Query		
Discipline Query		
Query Specifications:		
Occurences: >=1		
Any Problem Beha		
1st or 2nd Action;	Any Actions	
All Dates		
Select student with >=1 Count all n	oblem behaviors and selected actions within All actions fields Included:	
Sciect student with >=1 count an pr	oben benaviors and selected actions within An actions fields fillided.	
StudentID: 130 Grade: 1	Student: Aaseth, Jennifer Anne	
Grade: 1 Date:9/13/2017	Weapon: Not Specified Behavior : Profanity	
Incident #:	Action 1: Detention	
Location: Not Specified	Action 2: *Not Specified	
Location Detail: Reporter:	Comment 1: Comment 2:	
StudentID: 2501	Student: Anderson, James	
Grade: 2	Weapon: Not Specified	
Date:7/18/2017	Behavior : *Bullying	
Incident #:	Action 1: *Removal from Classroom	
Location: *Restroom Location Detail: Classroom	Action 2: Detention Comment 1: He did wrong.	
Peporter: Mr. O'IMC	Comment 1: He did wrong.	

Figure 16: Discipline Query

- 2. Select whether low numbers or high numbers of occurrences are to be identified.
  - If greater than or equal to some number, select >= in the pop-up menu.
  - If less than or equal to some number, select <= in the pop-up menu.
- 3. Enter the cut-off number of occurrences.

- 4. Select which violations are to count for the report.
  - If All is selected, the report will include all violations.
  - To include only certain violations, click **Selected**... then use shift-click to select a range of violations, use the control-click to select random violations, and/or use click and drag to select a range of violations.
- 5. Select which consequences are to count for the report.
  - If **All** is selected, the report will include all consequences.
  - To include only certain consequences, click **Selected**... Then use shift-click to select a range of consequences, use the control-click to select random consequences, and/or use click and drag to select a range of consequences.
- 6. Select which violation dates are to count for the report.
  - If **All** is selected, the report will include all dates.
  - To include only certain dates, click **Selected**... Then enter the start and end values for the date range.
- 7. To make the details of the discipline records appear in the report, check **Show Details**.
- 8. Select the appropriate sort option. Records may be sorted by student name, date, problem behavior, action, or referring person.
- 9. To make the report display all records for the selected students, check Include All Records for Selected Students.
  - If this option is deselected, only the discipline records that fit the selection criteria will be displayed on the report.
  - If this option is selected, all records will be displayed in the report for students who are selected in the query.

Click **Preview** to preview the report.

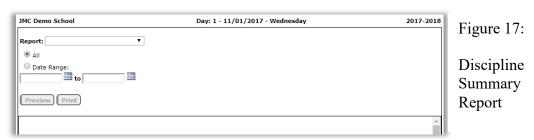
Click **Print** to print the previewed report.

Click **Export** to export the previewed report. This option is only enabled if the **Show Details** checkbox is checked.

# **Discipline - Reports - Discipline Summary**

This selection prints a summary of student problem behaviors and actions taken. The report will also include breakdowns by Referring Person. The report can be for all records or for just records within a specified date range.

1. Select <u>Discipline – Reports – Summary</u>. The page will appear similar to Figure 17.



2. Select the report option from the Report drop down list. Options are displayed in Figure 18.

Report:	•
() All	
IIA (	Actions on Referrals
Date	Referrals By Problem Behavior
	Referrals By Staff
	Referrals By Student
	Referrals By Grade
	Referrals By Location
Previe	Referrals By Day of Week
	Referrals By Time of Day

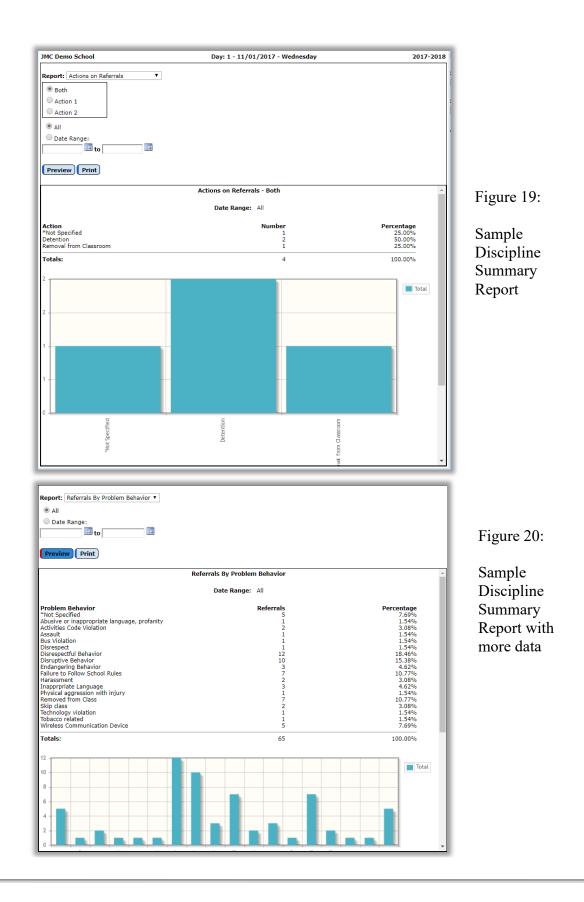
Figure 18:

Report Drop Down List for Discipline Summary Report

- 3. Select All or Date Range.
  - If All is selected, the report will include all discipline records for the school year.
  - If **Date Range** is selected, the report will include only discipline records for the school year for the specified date range.

Click **Preview** to preview the report. A sample report for Referrals by Problem Behavior is displayed in Figure 19.

Click **Print** to print the previewed report.



# Appendix A

## **Custom Attendance Form Letters Overview**

A custom attendance form letter may be created in the JMC Forms Generator application. This form will be used in conjunction with student attendance, discipline, and demographic data to send notices for students who have attendance issues that are to be communicated with their parents.

It is common for a school to request help from JMC in designing and configuring attendance form letters. To do so, please contact JMC technical support at 800-524-8182 or <a href="mailto:support@jmcinc.com">support@jmcinc.com</a> and a representative will be assigned to help you. The best times to work on projects like this are prior to August 1 or after October 1. However, you can be assured that JMC is willing to help you with your custom attendance form letters whenever you contact us.

JMC Instructional Videos for working with custom forms may be found at the following links:

http://jmcinc.com/resources/view/form\_designer\_intro

http://jmcinc.com/resources/view/period\_attendance\_form\_letters

The relationship between a custom form and student discipline records is configured when printing the custom form using <u>Attendance – Reports – Form Letter</u>. Typically, the form configuration will be used to govern the conditions for a form to be generated and whether the student has already received the notification of the attendance violation, such as exceeding 10 absences for the semester.

In the JMC Discipline module, one violation and one consequence per threshold (e.g. 5, 8, or 10 absences) must be defined and these will be associated with the attendance form letter. Also, discipline records can be automatically created for students who receive a attendance form letter as a result of an attendance violation. The existence of such a record will keep the student from receiving more than one letter for the same violation; however, different thresholds of attendance violation may be defined, (5 days/instances, 8 days/instances, etc.). Once each new threshold is encountered an additional form letter and discipline record will be generated. When defining multiple thresholds per term it will be necessary to create multiple forms, one for each term and threshold combination. For this example, a total of 6 custom forms would be needed, 3 for each semester.

Additional consequences may be assigned to the student by the school official in the Discipline module as well, such as detentions or suspensions if needed.

Once a custom attendance form letter has been created in the Forms Editor application, these forms may be utilized with <u>Attendance – Reports – Form Letters</u>. It is on <u>Attendance – Reports – Form Letters</u> where the form is linked to specific discipline violations and consequences and also where attendance violations may be ascertained and documented.

# Sample Custom Form Letter

An attendance form letter will typically consist of some header information (school name, date, attendance administrator name), a greeting (student and/or parent name), a message describing the attendance violation and policies, details about the student's attendance, and other messages as deemed appropriate by the school district. Figure A1 shows an example of one such letter that has many of the simpler items already included in the design.

Design Student Information Form - At	tendance_Sem1_5Day	
Choices:	Choose Font	
< <name (l,fm)="">&gt;</name>		
< <name (last)="">&gt;</name>		
< <name (middle)="">&gt;</name>	Frame:	
< <grade>&gt;</grade>		
< <sex>&gt;</sex>		
< <locker>&gt;</locker>		
< <combination>&gt;</combination>		
< <bus #="">&gt; &lt;<birth date="">&gt;</birth></bus>		
	Sunnyville High School «Current Date»	Figure A1
< <birthplace>&gt;</birthplace>		I Iguit Al
< <birth country="">&gt; &lt;<last attend="" sch="">&gt;</last></birth>		_
< <entry date="" district="">&gt;</entry>	Attendance Notification	
< <entry date="" school="">&gt;</entry>	Adendance Notification	
< <soc #="" sec="">&gt;</soc>		Dantialler
< <d #="">&gt;</d>		Partially
< <state d="">&gt;</state>	< <name (prim)="">&gt;</name>	-
< <building #="">&gt;</building>	< <address (prim)="">&gt;</address>	designed
< <resident dist="">&gt;</resident>		designed
< <advisor>&gt;</advisor>	< <city, (prim)="" state="" zip="">&gt;</city,>	-
< <advisor email="">&gt;</advisor>		custom
< <county>&gt;</county>		Custom
< <resident>&gt;</resident>	Dear Parent/Guardian of < <name (f="" l)="">&gt;</name>	A 1
< <transported>&gt;</transported>		Attendance
< <hispanic-latino>&gt;</hispanic-latino>		7 Ittelluallee
< <am -="" alaskan="" indian="">&gt;</am>	This letter is to inform you that your child has accumulated 5 absences this semester. He/she is in	<b>F T</b> 11
< <asian>&gt;</asian>	jeopardy of receiving credit for their coursework this semester due to the school's attendance policy.	Form Letter
< <black -="" afr="" am="">&gt;</black>		I onni Letter
< <hawaiian -="" isl="" pacif="">&gt;</hawaiian>	A copy of that policy is included in this mailing.	
< <white>&gt;</white>		
< <ethnicity>&gt;</ethnicity>	The attendance policy os for each semester. The first semester of the school year concludes on	
Ethnicity Grid =	Friday, January 10, 2016. It is our practice to send notices when students reach 5, 8, and 10	
< <prim (num)="" lang="">&gt;</prim>	absences to ensure quality communications with parents/guardians.	
< <prim (alpha)="" lang="">&gt;</prim>	absences to ensure quality communications with parents/guardians.	
< <comment>&gt;</comment>		
< <student email1="">&gt;</student>	Please note that absences due to doctor's appointments will not count toward attendance policy as	
< <student email2="">&gt;</student>	long as we have a doctor's note confirming the medical appointment.	
< <username>&gt;</username>		
< <password>&gt;</password>	As long as the principal's office has documentation, the student will be excused from the total days	
< <graduation date="">&gt;</graduation>	missed at the end of the semester. Also, days missed due to school functions do not count toward	
< <lunch status="">&gt;</lunch>	the attendance policy.	
< <special education="">&gt;</special>	and alternative policy.	
<<504 Plan>>	If you have any questions please contact me at 712-555-0123.	
< <siblings>&gt;</siblings>	in you have any questions please contact the at 712-505-0125.	
< <last date="" physical="">&gt;</last>		
< <last date<="" par="" permission="" td=""><td>Respectfully,</td><td></td></last>	Respectfully,	
< <health -="" conditions="" hist="">&gt;</health>		
< <health -="" hist="" insurance="">&gt; &lt;<health -="" em="" hist="" med="" plan<="" td=""><td></td><td></td></health></health>		
< <health -="" hist="" medicines="">&gt;</health>		
< <per -="" absences="" attend="">&gt;</per>		
< <per -="" attend="" tardies="">&gt;</per>		
< <per -="" abs="" attend="" tdy="">&gt;</per>		
< <per -="" attend="" reasons="">&gt;</per>		
< <am -="" absence<="" attend="" pm="" td=""><td></td><td></td></am>		
< <am -="" attend="" pm="" tardies=""> *</am>		
,		
×		
Y:		
🔲 Include Mailing Label		
, monde mailing Laber		
Page Setup		
Save		
Done		
<u> </u>		

Some of the items included thus far are simple data lookup items such as a name or date field. In the Form Designer software these items will be displayed like **<<Current Date>>** or **<<Name (F L)>>**; however, when these forms are later used in the JMC Next Gen Office Application by selecting <u>Attendance – Reports – Form Letters</u> these lookup items will be replaced by the actual current date and student' first and last name.

Next the item **<<AM/PM Attend** – **Absences>>** is dragged to the form, at which time a dialog similar to Figure A2 will appear on your screen.

Absences	
Beginning Day #: 1 Monday 08/11/14 Ending Day #: 30 Friday 12/19/14	Figure A2
C Excused C Unexcused C Both greater than or equals 5 absences	Period Attendance – Absences item
Only Count Full Days	configuration
✓ Include Student Detail	screen
Include Summary	
Cancel OK	

This screen should look familiar to those who have used JMC Attendance reports in the past as this is essentially the same criteria as used by <u>Attendance – Reports – Absent /</u> <u>Tardy Check</u>.

**Beginning** / **Ending Day** These would likely be set to the start and end days for a term, such as the first and last day of semester 1. In this case the days should be set to start on day 1 and end on day 90 (approximately – varies by district). You may find that you will "clone" this form and in copies for semester 2 you would specify days 91 and 180 as the beginning and ending days.

**Excused / Unexcused / Both** This refers to how the attendance data was designated in the office as excused or unexcused and which of these designations are to be included when determining if the student has encountered an attendance threshold.

**Greater Than or Equals / Less Than or Equals / Equals** For this example this option would likely be set to **Equals**; however you may select the option that best fits your needs.

**Threshold (number)** In Figure A2 there is a number "5" displayed to the right of the menu that is currently set to the "equals" option. This number is the threshold. For this example the number would be set to 5. You may find that you will "clone" this form and in the other copies you would set this value to 8 or 10 or whatever number is appropriate for the form you are generating.

**Only Count Full Days** This option will only use full days of absence when checking for thresholds of attendance.

**Include Student Detail** If this item is checked then a detailed list of the student's attendance will be included on the form letter when printed. This will include a row for every day where at least one absence or tardy was recorded.

**Include Summary** If this item is checked then a summary of the student's attendance will be included in the form letter when it is printed.

Once you have specified the settings for this attendance item, click OK and the screen will appear similar to Figure A3.

Design Student Information Form - Att	tendance_Sem1_5Day	
Choices:		
< <name (l,fm)="">&gt;</name>	Choose Font Alignment Left	
< <name (last)="">&gt;</name>		
< <name (middle)="">&gt;</name>	Frame:	
< <grade>&gt;</grade>		
< <sex>&gt; &lt;<locker>&gt;</locker></sex>	r	
< <combination>&gt;</combination>		
< <bus #="">&gt;</bus>		
< <birth date="">&gt;</birth>		
< <birthplace>&gt;</birthplace>	Sunnyville High School <	
< <birth country="">&gt;</birth>	· · ·	
< <last attend="" sch="">&gt;</last>		
< <entry date="" district="">&gt;</entry>	Attendance Notification	
< <entry date="" school="">&gt;</entry>		
< <soc #="" sec="">&gt; &lt;<id #="">&gt;</id></soc>		
< <state id="">&gt;</state>	< <name (prim)="">&gt;</name>	
< <building #="">&gt;</building>	< <address (prim)="">&gt;</address>	
< <resident dist="">&gt;</resident>	< <city, (prim)="" state="" zip="">&gt;</city,>	
< <advisor>&gt;</advisor>		
< <advisor email="">&gt;</advisor>		
< <county>&gt;</county>	Dear Parent/Guardian of < <name (f="" l)="">&gt;</name>	
< <resident>&gt; &lt;<transported>&gt;</transported></resident>		
< > > >		
< <am -="" alaskan="" indian="">&gt;</am>	This letter is to inform you that your child has accumulated 5 absences this semester. He/she is in	
< <asian>&gt;</asian>	jeopardy of receiving credit for their coursework this semester due to the school's attendance policy.	
< <black -="" afr="" am="">&gt;</black>		
< <hawaiian -="" isl="" pacif="">&gt;</hawaiian>	A copy of that policy is included in this mailing.	
< <white>&gt;</white>		
< <ethnicity>&gt;</ethnicity>	The attendance policy os for each semester. The first semester of the school year concludes on	
Ethnicity Grid < <prim (num)="" lang="">&gt;</prim>	Friday, January 10, 2016. It is our practice to send notices when students reach 5, 8, and 10	
< <prim (alpha)="" lang="">&gt;</prim>	absences to ensure quality communications with parents/guardians.	
< <comment>&gt;</comment>		
< <student email1="">&gt;</student>	Please note that absences due to doctor's appointments will not count toward attendance policy as	
< <student email2="">&gt;</student>	long as we have a doctor's note confirming the medical appointment.	
< <username>&gt;</username>		
< <password>&gt; &lt;<graduation date="">&gt;</graduation></password>	As long as the principal's office has documentation, the student will be excused from the total days	
< <graduation date="">&gt;</graduation>	missed at the end of the semester. Also, days missed due to school functions do not count toward	
< <special education="">&gt;</special>	the attendance policy.	
<<504 Plan>>		
< <siblings>&gt;</siblings>	If you have any questions please contact me at 712-555-0123.	
< <last date="" physical="">&gt;</last>		
< <last date<="" par="" permission="" td=""><td>Respectfully,</td><td></td></last>	Respectfully,	
< <health -="" conditions="" hist="">&gt;</health>		
< <health -="" hist="" insurance="">&gt; &lt;<health -="" em="" hist="" med="" plan<="" td=""><td></td><td></td></health></health>		
< <health -="" hist="" medicines="">&gt;</health>	AM/PM Attendance Summary and Student Details: Absent >=5.0 Exc/Unexc Day1-90	
< <per -="" absences="" attend="">&gt;</per>	Awr w Attendance Summary and Student Details. Absent >-0.0 EXCOMEXC Day 1-50	
< <per -="" attend="" tardies="">&gt;</per>		
< <per -="" abs="" attend="" tdy="">&gt;</per>		
< <per -="" attend="" reasons="">&gt;</per>		
< <am -="" absence<="" attend="" pm="" td=""><td></td><td></td></am>		
< <am -="" attend="" pm="" tardies=""> *</am>		
×		
Y:		
Include Mailing Label		
Page Setup		
r age setap		
Save		
0070		
Done		

Figure A3: Custom Form with Attendance Data Item Included

Once you have added the Attendance Data Item to the form it essentially becomes a 2page form. For this reason the attendance item should be added at the bottom of the form with the understanding that some attendance information will spill over to the second page. For a sample of how this form actually appears when printed please refer to Figures A7 & A8.

JMC Discipline Documentation

## **Combining the Custom Form with Discipline Violations/Consequences**

The custom form is just one link in the chain for the attendance notification letters. Keep in mind that there may be several forms designed that will look very similar but will have different ranges of days (terms) and thresholds (number of absences).

When printing the attendance form letters you will have the option of selecting a form and combining it with the appropriate discipline violation and consequence. Each custom form that you plan to use (semester 1/2, thresholds 5/8/10 for example) must be configured in combination with the appropriate discipline violation and consequence. See Figure A4 for examples of these combinations.

Sunnyville	н	igh School	Day: 177 - 05/21/2	015 - Thursday	201	4-20
Form Lette Add Row	r	Configurations:				
	#	Form	Description	Violation	Consequence	~
Edit Delete	1	AttendFormLetter_Sem1_5	Attendance Notification - Sem1 - 5 Days	Attendance Violation	5 Absence Letter Sent	
Edit Delete	2	AttendFormLetter_Sem1_8	Attendance Notification - Sem1 - 8 Days	Attendance Violation	8 Absence Letter Sent	
Edit Delete	3	AttendFormLetter_Sem1_10	Attendance Notification - Sem1 - 10 Days	Attendance Violation	10 Absence Letter Sent	
Edit Delete	4	AttendFormLetter_Sem2_5	Attendance Notification - Sem2 - 5 Days	Attendance Violation	5 Absence Letter Sent	
Edit Delete	5	AttendFormLetter_Sem2_8	Attendance Notification - Sem2 - 8 Days	Attendance Violation	8 Absence Letter Sent	
Edit Delete	6	AttendFormLetter_Sem2_10	Attendance Notification - Sem2 - 10 Days	Attendance Violation	10 Absence Letter Sent	-

Figure A4

Sample Period Attendance Custom Form Configurations

Only one violation would need to be defined at <u>Discipline – Data – Edit Violations</u>. See Figure A5.

_	yville High School	Day: 177 - 05/21/2015 - Thursday	2014-2015	Figure A5
Edit	37	Phone Violation	~	Defining the
Edit	38	Terroristic Threats		Attendance
Edit	39	Unexcused Absence		Attendance
Edit	40	Attendance Violation		Violation
Edit	41			violation
Edit	42			

One consequence per threshold would need to be defined at <u>Discipline – Data – Edit</u> <u>Consequences</u>. See Figure A6.

Sunnyville High School	Day: 177 - 05/21/2015 - Thursday	2014-2015	
Print			Figure A6
Edit 20	Suspension-2 Days	*	
Edit 21	Suspension-3 Days		
Edit 22	Suspension-4 Days		Defining the
Edit 23	Suspension-5 Days		-
Edit 24	Removal from Class		Attendance
Edit 25	Parent Call Attempted		
Edit 26	5 Absence Letter Sent		Violation
Edit 27	8 Absence Letter Sent		
Edit 28	10 Absence Letter Sent		Consequences
Edit 29			
Edit 30			
Edit 31			

See Figures A7 and A8 for sample printouts of how the custom attendance form letter would appear when printed.

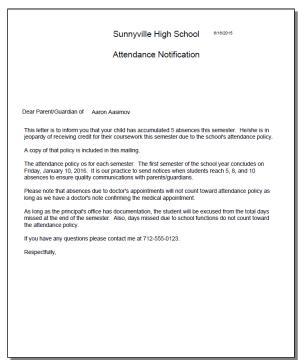


Figure A7 – Page 1

nyville High	School				2015-2016
tudent: Aasim	ov, Aaron	Student #: 156	Grade: 9	Advisor:	
Attendance	Summary: Absent Exc	u/Unexc Day 1 - 2015-08-2	4 through Day 90 -		
AM	PM	Tot	Days		
5	5	10	5		
Attendance	Detail				
AM	PM	Day	Date		
AE	AE	1	Mon 08/24/15		
AE	AE	2	Tue 08/25/15		
AE AE	AE AE	3	Wed 08/26/15		
AE	AE	4 5	Thu 08/27/15 Fri 08/28/15		
AE	AE	5	FII 00/20/10		

Figure A8 – Page 2

Once the attendance form letters are generated as a PDF file you can review and print them as you see fit. If you attempted to email where possible then those letters that were successfully emailed will not show up in the PDF file.

**Create Corresponding Discipline Records** Most likely you will want to perform this action right away so that the appropriate discipline records are created at this time. Once you click this button at the bottom of the page <u>Attendance – Reports – Form Letters</u> you will see a summary of the discipline records that were created. You may choose to print this summary if desired.

## **Appendix B**

#### **Creating the Custom Form**

1. To create a custom attendance form letter, select Design Student Information Form from the **Design Forms** menu of the JMC Form Editor application. The screen will appear similar to Figure B1.

Report Settings	
Sunnyville High School	Figure B1 Design Student
	Information Form – List of Available Forms
Delete New Cancel Select	

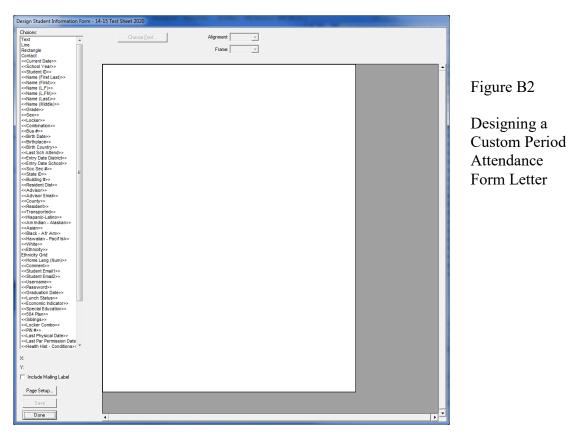
**Delete** To delete a custom form file from the list, click on the form name in the list and then click **Delete**.

New To create a new custom form, click New. The Design Student Information Form screen will then appear with only the default settings.

**Cancel** To cancel this operation and return to the main screen of the JMC Form Designer application, click Cancel.

Select To select an existing custom form, click on the form name in the list and then click Select. The same result may be achieved by double-clicking the filename.

2. The Design Student Information Form screen will appear similar to Figure B2. The particular settings for this screen will depend upon the action taken at step 1.



*Note:* The Design Student Information Form screen may be resized (made larger) by grabbing the handle in the lower right corner of the window and dragging until the screen is the desired size.

## **Editing the Custom Form**

Adding Items from Choices List Items in the list of Choices may be dragged onto the report card. Once on the report card, these items may be resized, relocated, and edited.

Selecting an Item An item on a report card may be selected by clicking on it.

**Selecting Multiple Items** Multiple items may be selected in the report card window by either clicking and dragging over the items or by holding down the shift key while clicking on items. If multiple items are selected and you wish to *deselect* one or more of those items, hold down the shift key and click on the items you wish to deselect.

**Selecting All Items** All items in a report card may be selected simultaneously by pressing Ctrl-A on the keyboard.

**Relocating an Item** Any item on the screen may be *relocated* by simply dragging it to a new location. Additionally, the currently selected item(s) in the report card may be *relocated* by using the arrow keys on the keyboard (see Figure B3). Each time an arrow key is pressed the selected item(s) will move one pixel in the appropriate direction. Items

may be *aligned* with other items by noting the horizontal and/or vertical position of the selected item in the lower left corner of the design screen and shifting/relocating the item to match coordinates with the other items.



Figure B3

Arrow keys on keyboard

Aligning Multiple Items The currently selected item(s) in the report card may be *aligned* by pressing Ctrl-arrow on the keyboard, where the arrow pressed would be one of the four directional arrows on the keyboard (see Figure 20). The alignment achieved will vary depending on the direction of the arrow and the items selected.

**Resizing an Item** The currently selected item(s) in the report card may be *resized* by dragging on the lower right corner of the item until it is the desired size.

**Making an Item Fit the Text** The currently selected item(s) in the report card may be resized to fit the text within them by pressing Ctrl-F on the keyboard.

**Deleting an Item** The currently selected item(s) in the report card may be *deleted* by pressing the **Backspace** key on the keyboard.

**Editing an Item – Text Formatting** The currently selected item(s) in the report card may be edited with regard to **Font**, **Size**, **Alignment**, **Style**, and **Frame**. To edit the **Font**, **Style**, or **Size** you must click on **Choose Font...** and then a screen similar to Figure B4 will appear.

*Note:* Available fonts will vary from computer to computer. If a report card settings file is to be shared by more than one user, then care should be taken to ensure that all users have the necessary fonts installed on their computers.

ont		? ×
Eont: Price Pr	Font style:     Size:       Regular     24       Italic     24       Bold     26       Bold     28       36     36       72     72	OK   Figure B4     Cancel   Choose Font     screen
	Sample AaBbYy	
This is a TrueType font. T	Soript: Western 💌	

*Note:* **Default Fonts.** For Windows computers the default font is Arial.

#### Keyboard Shortcuts and Mouse Options for Editing Report Card Designs

Double-click to edit text in a text box
Drag-select for selecting multiple items
Shift-click select for selecting and deselecting multiple items
Drag-resize by grabbing lower-right corner handle and dragging
Drag item to relocate
Ctrl-F to make the rectangle of an item fit the text it contains
Alt-click to force one item behind another (if overlap)
Ctrl-D to duplicate selected item(s) below the originals items (increment curricular or attendance items)
Shift-Ctrl-D to duplicate selected item(s) to the right (increment curricular or attendance items)
Ctrl-A to select all items in the report card
Ctrl-arrow to align the selected items (Ctrl-right arrow is align right, Ctrl-up arrow is align top, etc.)

**Backspace** key to delete selected item(s)

## Items from the Choices List

#### **Free-form Drawing Items**

**Text** The **Text** item is a text box that allows the user to enter any text they choose. Examples of text boxes in Figure A2 include the school name (Sunnyville High School), the report card title (Student Attendance Notification), and the greeting (Dear Parent/Guardian of). Once a **Text** item is placed on the form, the user may double click on the text in the box to edit it. Text in a **Text** item will appear the same on all report cards when printed.

Line The Line item used to create lines on the form, such as a border between the header and the body of the form.

**Rectangle** The **Rectangle** item is used to create rectangles on the form.

#### **School Demographic Data Items**

School demographic data items are specific to the date and time for which the form(s) will be printed. The following school demographic data items may be included on a custom form:

< <current date="">&gt;</current>	The current date
< <school year="">&gt;</school>	The current school year, formatted YYYY-YYYY

#### **Student Demographic Data Items**

Student demographic data items are specific to the students for whom the custom form(s) will be printed. For example, if custom forms are to be printed for all students in the 1<sup>st</sup> Grade and the <<Name (L,F)>> item is contained in the custom

form design, then the names of the appropriate  $1^{st}$  Grade students will be listed on each custom form that is printed. On the Design Student Information Form screen, however, the item will appear generically as <<Name (L,F)>>. The following student demographic items may be included on a custom form:

< <student id="">&gt;</student>	Student ID
< <name (first="" last)="">&gt;</name>	First and Last Name
< <name (first)="">&gt;</name>	First Name
< <name (l,f)="">&gt;</name>	Last Name, First Name
< <name (l,fm)="">&gt;</name>	Last Name, First Name and Middle Name
< <name (last)="">&gt;</name>	Last Name
< <name (middle)="">&gt;</name>	Middle Name
< <grade>&gt;</grade>	Grade Level
< <sex>&gt;&gt;</sex>	Sex (gender)
< <locker>&gt;</locker>	Locker Number
< <combination>&gt;</combination>	Locker Combination
< <bus #="">&gt;</bus>	Bus Number
< <birth date="">&gt;</birth>	Birth Date
< <birthplace>&gt;</birthplace>	Birthplace
< <birth country="">&gt;</birth>	Birth Country
< <last attend="" sch="">&gt;</last>	Last School Attended
< <entry date="" district="">&gt;</entry>	Entry Date into the District
< <entry date="" school="">&gt;</entry>	Entry Date into the School
< <soc #="" sec="">&gt;</soc>	Social Security Number
< <id #="">&gt;</id>	ID Number
< <state id="">&gt;</state>	State ID
< <building #="">&gt;</building>	Building Number
< <resident dist="">&gt;</resident>	Resident District Number
< <advisor>&gt;</advisor>	Advisor (teacher)
< <advisor email="">&gt;</advisor>	Advisor (teacher) Email Address
< <county>&gt;</county>	County (Student Data General Tab)
< <resident>&gt;</resident>	Resident (Student Data General Tab)
< <transported>&gt;</transported>	Transported (Student Data General Tab)
< <hispanic-latino>&gt;</hispanic-latino>	Hispanic-Latino (Student Data Race-Ethnicity Tab)
< <am indian-alaskan="">&gt;</am>	Am Indian-Alaskan (Student Data Race-Ethnicity Tab)
< <asian>&gt;</asian>	Asian (Student Data Race-Ethnicity Tab)
< <black afr="" am="" –="">&gt;</black>	Black-African Am (Student Data Race-Ethnicity Tab)
< <hawaiian-pacif isl="">&gt;</hawaiian-pacif>	Hawaiian-Pacific Isl (Student Data Race-Ethnicity Tab)
< <white>&gt;</white>	White (Student Data Race-Ethnicity Tab)
< <ethnicity>&gt;</ethnicity>	Legacy Race Code (Student Data Race-Ethnicity Tab)
Ethnicity Grid	Grid showing what the legacy race-ethnicity codes mean
< <home (num)="" lang="">&gt;</home>	Home Language Code (Student Data Entry Tab)
< <student 1="" email="">&gt;</student>	Student Email 1(Student Data General Tab)
< <student 2="" email="">&gt;</student>	Student Email 2(Student Data General Tab)
< <username>&gt;</username>	Username (Student Data General Tab)
< <password>&gt;</password>	Password (Student Data General Tab)
< <graduation date="">&gt;</graduation>	Graduation Date (Student Data General Tab)

< <lunch status="">&gt;</lunch>	Lunch Status (Student Sensitive Data)
< <economic indicator="">&gt;</economic>	Economic Indicator (Student Data MARSS Tab)
< <special education="">&gt;</special>	Special Education (Student Data Spec Ed Tab)
<<504 Plan>>	504 Plan (Student Data Spec Ed Tab)
< <siblings>&gt;</siblings>	Siblings – other students with same primary contact

#### **More Complex Custom Form Items**

Many items that may be included on a custom form are more complicated and may involve some calculations or configurations of data from within your JMC database or may contain a list of data items from the student's JMC data. Therefore when some of these items are dragged onto the form there may be extra things to consider in addition to their location on the form.

Some of these items will simply need to be resized so that enough space is provided for a list of multiple rows of data to be displayed. One example of such an item is Health History Conditions since the student may have more than one such record,

Other more complicated items may require you to provide some configuration information. One such example is AM/PM Attend-Absences as there are several settings that need to be specified for this data item.

Here is a list of some of the more complex data items that can be included on a JMC custom form:

Student Health Data Items < <last date="" physical="">&gt; &lt;<last date="" par="" permission="">&gt; &lt;<health hist-conditions="">&gt; &lt;<health hist-insurance="">&gt; &lt;<health em="" hist-med="" plan="">&gt; &lt;<health hist-medicines="">&gt;</health></health></health></health></last></last>	Physical Exam Date – Health History Parent Permission Date – Health History Conditions – Health History Insurance – Health History Medical Emergency Plan – Health History Medicines– Health History
Period Attendance Data Items < <per attend-absences="">&gt; &lt;<per attend-tardies="">&gt; &lt;<per attend-abs="" tdy="">&gt; &lt;<per attend-reasons="">&gt;</per></per></per></per>	Absences – Period Attendance Tardies – Period Attendance Absences/Tardies – Period Attendance Reasons Grid – Period Attendance
Attendance Data Items < <am attend-absences="" pm="">&gt; &lt;&lt; AM/PM Attend-Tardies&gt;&gt;</am>	Absences – Attendance Tardies – Attendance

#### Appendix C

#### **Email Setup – Admin Options**

In order to reports to be successfully emailed, the SMTP server settings must be configured by selecting <u>File – Administrator Options</u> and entering the SMTP server address and other appropriate settings. If you have any questions about how to configure JMC Next Gen for sending email please contact JMC technical support at 800-524-8182.

*Note:* Once you have configured the email settings correctly you would not have to change them again unless something changes with your email server, internet service provider...

*Note:* The configuration for sending email from JMC Next Gen must be done for each building.

Sunnyville High School	Day: 177 - 05/21/2015	Thursday
Security:		
Allow users to save passwords at login time		
School Settings:		
Number of periods in a day: 7 💌 Days in Cycle: 2 💌		
Day Labels:		
1.		
2.2		
Sort schedules by:		
Semester		
© Trimester		
O Quarter		
Condina Famile		
Sending Email:		
SMTP server: smtp.onlinejmc.com:25		
Shire Server. Iship.oninejine.com.25		
Send From		Figure C1:
Email		i iguite C1.
Address:		
		Configuring
SMTP server requires secure connection (SSL)		JMC Next Gen
		for
SMTP server requires authentication		
Account ID: sunnyville@onlinejmc.com		emailing reports
Password: password		on
		Administrator
Student Photos:		
Import Student Photo Linking File		Options page
Set Usernames and Passwords:		
Set random student and parent passwords		
Phone Settings:		
Phone Dialer Settings Initialize Contact Phone Numbers		
andonze contact mone numbers		
Update		

# **Appendix D: Recoding Discipline Data for ADVISER Reporting**

The JMC Discipline module has gone through significant changes this summer in order to accommodate the change to ADVISER Discipline reporting. Since ADVISER Discipline uses the Ed-Fi resources to convey records to NDE, the discipline records must comply with Ed-Fi data structures.

To this end, there will most likely be some massaging of your JMC Discipline data in order for it to be reported correctly. This should be a one-time transitional situation for 2017-2018 reporting and should not be necessary in the future.

While not all discipline records need to be submitted via ADVISER, here are some guidelines for what NDE wants from you:

- 1. At minimum, all suspensions (ISS and OSS) and expulsions should be submitted.
- 2. NDE is interested in receiving whatever discipline data you choose to submit.

Moreover, if the discipline records are to be reported via ADVISER Discipline they must use Ed-Fi Problem Behavior and Action codes. Due to the timing of this overhaul of the JMC Discipline module, it is unlikely that any of your discipline records would have used the Ed-Fi codes. Therefore, any discipline records you wish to submit to NDE, especially suspension and expulsion records, will need to be "massaged" or "recoded".

You can run reports (Lists, Discipline Query) in JMC to determine the number of suspension (ISS & OSS) and expulsion records that you would need to recode. Typically this will be just a small number of records, perhaps between 5 & 20.

The fields required vary slightly based on the Problem Behavior and the number and types of Actions for each incident, but here is a list of the fields that are always required for a state-reportable record:

- Incident Date
- Incident Time
- Incident Number
- Problem Behavior
- Weapons (where appropriate)
- Gun Free Violation
- Action 1 (action 2 is not state reportable at this time)
- Discipline Action Date (also known as Discipline Date)
- Removal Length (required, zero allowable)
- Unilateral Removal (optional but should be reported as appropriate for SPED students)
- Expulsion Modified to Less Than 1 Year (optional, but mandatory where Weapons is reported as 02 Handgun, 05 Other Firearm, or 08 Rifle/Shotgun)
- Alternative Placement (optional, but mandatory where Weapons is reported as 02 Handgun, 05 Other Firearm, or 08 Rifle/Shotgun)

Note: the Incident Number is automatically assigned when the record is saved (updated) if the Problem Behavior and Action(s) are state-reportable.

#### How to know if a Problem Behavior or Action is 'State-Reportable".

There are essentially three sets of Problem Behaviors and Actions:

- User-defined
- New Predefined Ed-Fi (denoted with \*)
- Old Predefined PBIS (denoted with ^)

The old predefined PBIS codes were first introduced when the last major overhaul of the JMC Discipline module took place approximately two years ago. This set will be aged out during 2017-2018 ADVISER Discipline reporting and will not be available at all beginning with the 2018-2019 version of the Discipline module. *Only records with the "New Predefined Ed-Fi" Problem Behaviors and Actions are state-reportable. Also, only records with an incident number are state-reportable.* 

#### The following is an example of a record that requires recoding.

In Figure 1 you will see the record prior to re-coding, and Figure 2 shows the record after recoding.

Incident Date:	9/13/2017	Incident Number not specified
Incident Time:	13:58	merdent i vanioer not speemed
Incident Number:		
Incident Reporter:		Problem Behavior is not EdFi
Incident Location:	Not Specified 🔻	
Incident Location Detail:		Action 1 is not EdFi
Problem Behavior:	Fighting 🔹	Action 1 is not Edi i
Weapon Type:	Not Specified 🔻	
Gun Free School Violation:		Removal Length not specified (required for
Action 1:	In-School Suspension	all suspensions or expulsions)
Action 2:	Not Specified	
Removal Length:	0	Discipline Action Date (Removal Date) not
Discipline Action Date:		specified
Unilateral Removal:	Not Applicable	speemed
Expulsion Modified To < 1 Year:		
Alternative Placement:		
		Figure 1: ISS Discipline Record
		Before Recoding
Incident Date	0/12/2017	
Incident Time		
Incident Number	Processional and a construction of the constru	
Incident Reporter	Research and a second se	
Incident Location		
Incident Location Detail		
	· Physical Attack or Fight ▼	
	Not Specified	
Gun Free School Violation	: 🔟	
Action 1	■ *In School Suspension	
Action 2	Not Specified	
Removal Length	: 1	
Discipline Action Date		
Unilateral Removal	Not Applicable	
Expulsion Modified To < 1 Year	: 00	
Alternative Placement	:	Figure 2: ISS Record After Recoding

# **Appendix E: Saving a Report as a PDF File**

The following is an example of saving a report as a PDF file when using Google Chrome as the browser in Windows 10. In this example, the Print option was selected while viewing a JMCgenerated report. After clicking the Print button a dialog will appear similar to Figure F1.

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Typically you would have a printer selected here, such as the Canon printer selected in Figure F1. But rather than print to the printer, we want to save the report as a PDF file. To do so, click on the Change button in the Destination section of the print dialog. A new dialog will pop up on your screen prompting you to select a different destination, as in Figure F2.

Select a destination	×
Showing destinations for greg@jmcinc.com 🔻	
Q Search destinations	
Recent Destinations	
Save as PDF	
Canon MF810/820 PCL5c	
Local Destinations Manage	
Save as PDF	
Microsoft XPS Document Writer	
Microsoft Print to PDF	
Show All (8 total)	
Google Cloud Print Set up to add printers	
Save to Google Drive	
	Cancel

Figure F2: Step 2 – Selecting Save as PDF as the

Destination

From the Local Destinations select Save as PDF. The dialog will then appear similar to Figure F3.

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Figure F3:

Step 3 – Save as PDF is now the Destination

Click the **Save** button to save your file. A **Save As** dialog box will appear prompting you to select the location and specify the name of the file, as in Figure F4.

Save As		×	
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Once you have the location and name specified you may click the Save button.

# Why save as a PDF file?

You have some options as to what to do with a JMC report. You can print it to your printer, you can save it as a PD file, or you can simply preview the report and not print it or save it as a PDF file. Some reports may also include an option to Export to a Test File and perhaps other options as well.

Saving as a PDF file can make sense for several reasons:

- 1. Maintain a record of some process that you completed
- 2. Saving as a file instead of printing saves paper
- 3. A PDF file can be easily emailed as an attachment